



WEEKLY AGRICULTURAL REPORT

**FEBRUARY 2, 2023**



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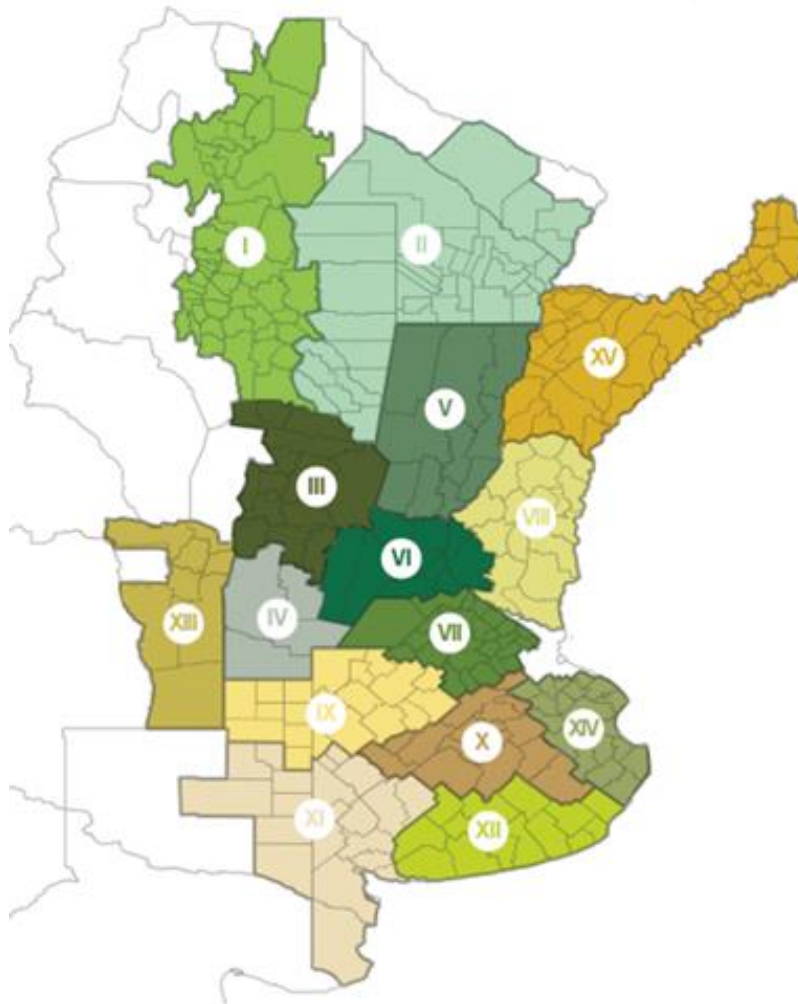
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### CROP SURVEY & ANALYSIS OF CROP CONDITION AND DEVELOPMENT STAGES

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- |                                 |  |
|---------------------------------|--|
| I - NWA (North-West Argentina)  | IX - North La Pampa - West Buenos Aires          |
| II - NEA (North-East Argentina) | X - Central Buenos Aires                         |
| III - North-Central Córdoba     | XI - South-West de Buenos Aires - South La Pampa |
| IV - South Córdoba              | XII - South-East Buenos Aires                    |
| V - North-Central Santa Fe      | XIII - San Luis                                  |
| VI - North Belt                 | XIV - Cuenca del Salado                          |
| VII - South Belt                | XV - Others                                      |
| VIII - East-Central Entre Ríos  |  |

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*We appreciate the contribution of our Network of Collaborators throughout the country.*

AGRICULTURAL WEATHER OUTLOOK: FEBRUARY 2 TO 8, 2023:

**PRECIPITATIONS OF VARIED INTENSITY, COUPLED WITH A SHARP  
TEMPERATURE DROP AND A LATER START OF PERIOD OF DRY AND  
WARM CONDITIONS.**

The perspective will begin with the entry of a storm front, which will cause rainfalls of very varied intensity, with their highest records over the north of the agricultural area. Along with the front, the entry of polar winds will drop temperatures below normal for this time of year, but without chances of local frosts. The process will end with the return of the tropical winds, raising temperatures above normal in most of the agricultural area, beginning a dry and warm period that will last for several days.



## **SOYBEAN**

Last week's rains have fostered planting in the north of the agricultural area. After a weekly progress of 0.7 p.p., soybean planting for the 2022/23 season ends with an estimated area of 16.2 MHa. At the same time, the moisture condition has improved, with 47 % of the planted area reporting an adequate/ideal condition. However, the high temperatures coupled with the lack of moisture during the months of December and the first half of January, while the most advanced plots were beginning their critical period, reduce performance expectations, which could affect our current production estimate of 41 MTn.

## **CORN**

Since our previous report, corn planting has concentrated in the north of the national agricultural area. The rains registered during the present year have improved both the moisture to continue sowing, and the plot condition. To date, 96.5% of the 7.1 MHa projected for the current campaign have already been planted. In absolute numbers, this area is down 600.000 Ha from those implanted in the previous campaign (Campaign 2021/22: 7.7 MHa).

## **SUNFLOWER**

To date, 20.1% of the area has been harvested, with a national average yield of 1.52 Tn/Ha. The fieldwork weekly progress was 4.3 percentage points, with the most significant progress in the north-center of Santa Fe. The harvest in the NEA region is soon to end. The remaining unharvested plots are located mainly in the province of Chaco. At the same time, the harvest continues in the North belt where yields were lower than the average of the last 5 years. On the other hand, last week's rainfalls have improved the moisture condition of the plots at a national level. 74% of the planted area reports a crop condition between Normal and Excellent.

## **GRAIN SORGHUM**

During the last fifteen days, the replenishment of moisture reserves has fostered fieldwork. Much of the progress was observed in the provinces of Chaco, Santa Fe and Buenos Aires. Planting progress is estimated at 92% of an area projected at 950,000 Ha., 5% down from the previous season (area campaign 2021/22: 1 MHa.). To date, the plots maintain a YoY delay of 3.6 pp. Part of the early-planted plots are at the last stage of grain filling.



# Annex



## SOYBEAN

2022/23 Season

Data to: February 1, 2023

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2021/22	2022/23		
I NWA	1.130.000	1.100.000	100,0	1.100.000
II NEA	1.587.720	1.625.000	100,0	1.625.000
III NCnt Cba	1.694.590	1.670.000	100,0	1.670.000
IV S Cba	1.660.630	1.515.000	100,0	1.515.000
V NCnt SFe	1.034.890	965.700	100,0	965.700
VI North Belt	2.083.000	2.096.000	100,0	2.096.000
VII South Belt	2.205.000	2.220.000	100,0	2.220.000
VIII ECnt ER	1.017.000	1.061.300	100,0	1.061.300
IX N LP-W BA	1.850.000	1.870.000	100,0	1.870.000
X Cnt BA	690.000	707.000	100,0	707.000
XI SW BA-S LP	365.000	400.000	100,0	400.000
XII SE BA	510.000	500.000	100,0	500.000
XIII SL	232.000	222.000	100,0	222.000
XIV Cuenca Sal	162.170	170.000	100,0	170.000
XV Others	78.000	78.000	100,0	78.000
<b>TOTAL</b>	<b>16.300.000</b>	<b>16.200.000</b>	<b>100,0</b>	<b>16.200.000</b>

# CORN

2022/23 Season

Data to: February 1, 2023

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2021/22	2022/23		
I NWA	475.000	475.000	68,0	323.000
II NEA	820.000	820.000	90,0	738.000
III NCnt Cba	1.120.000	1.056.000	100,0	1.056.000
IV S Cba	960.000	907.500	100,0	907.500
V NCnt SFe	300.000	248.000	98,6	244.578
VI North Belt	750.000	610.000	100,0	610.000
VII South Belt	600.000	510.000	100,0	510.000
VIII ECnt ER	380.000	355.000	98,6	350.172
IX N LP-W BA	845.000	719.500	100,0	719.500
X Cnt BA	400.000	370.000	100,0	370.000
XI SW BA-S LP	200.000	200.000	100,0	200.000
XII SE BA	300.000	300.000	100,0	300.000
XIII SL	365.000	354.000	100,0	354.000
XIV Cuenca Sal	145.000	135.000	100,0	135.000
XV Others	40.000	40.000	92,0	36.800
<b>TOTAL</b>	<b>7.700.000</b>	<b>7.100.000</b>	<b>96,5</b>	<b>6.854.550</b>

## SUNFLOWER

2022/23 Season

Data to: February 1, 2023

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	-	-	-	-	-	-	
II	NEA	170.000	6.200	163.800	97,0	158.886	16,5	261.384
III	NCnt Cba	18.000	624	17.376	52,0	9.035	19,4	17.496
IV	S Cba	52.000	406	51.594	16,0	8.255	18,8	15.505
V	NCnt SFe	264.000	3.700	260.300	79,0	205.637	13,8	283.626
VI	North Belt	26.000	150	25.850	54,0	13.959	16,5	23.032
VII	South Belt	11.000	80	10.920	-	-	-	-
VIII	ECnt ER	9.000	207	8.793	35,0	3.078	14,5	4.460
IX	N LP-W BA	180.000	-	180.000	-	-	-	-
X	Cnt BA	93.000	-	93.000	-	-	-	-
XI	SW BA-S LP	473.000	-	473.000	-	-	-	-
XII	SE BA	526.500	-	526.500	-	-	-	-
XIII	SL	48.000	-	48.000	-	-	-	-
XIV	Cuenca Sal	121.000	-	121.000	-	-	-	-
XV	Others	8.500	-	8.500	-	-	-	-
<b>TOTAL</b>		<b>2.000.000</b>	<b>11.367</b>	<b>1.988.633</b>	<b>20,1</b>	<b>125.088</b>	<b>15,5</b>	<b>193.402</b>



## SORGHUM

2022/23 Season

Data to: February 1, 2023

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2021/22	2022/23		
I NWA	30.000	29.000	70,0	20.300
II NEA	274.000	255.000	79,0	201.450
III NCnt Cba	85.000	80.000	100,0	80.000
IV S Cba	37.000	33.000	100,0	33.000
V NCnt SFe	185.000	162.000	93,0	150.660
VI North Belt	30.000	26.000	100,0	26.000
VII South Belt	20.000	18.000	100,0	18.000
VIII ECnt ER	80.000	76.000	100,0	76.000
IX N LP-W BA	49.000	47.000	100,0	47.000
X Cnt BA	12.000	12.000	100,0	12.000
XI SW BA-S LP	94.000	100.000	100,0	100.000
XII SE BA	13.000	15.000	100,0	15.000
XIII SL	50.000	55.000	100,0	55.000
XIV Cuenca Sal	26.000	28.000	100,0	28.000
XV Others	15.000	14.000	80,0	11.200
<b>TOTAL</b>	<b>1.000.000</b>	<b>950.000</b>	<b>92,0</b>	<b>873.610</b>